

**CURRICULUM VITAE**  
**September 2009**

**Jonathan B. Oberlander**

**Contact Information**

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**Education**

Ph.D. Yale University, 1995 (Political Science)  
M.Phil. Yale University, 1993 (Political Science)  
M.A. Yale University, 1990 (Political Science)  
B.A. University of North Carolina at Chapel Hill, 1989 (Political Science)

**Professional Experience**

Associate Professor, Department of Social Medicine, University of North Carolina at Chapel Hill School of Medicine, 2003-present.

Associate Professor, Department of Health Policy & Management, University of North Carolina at Chapel Hill School of Public Health, 2006-present.

Adjunct Associate Professor, Department of Political Science, University of North Carolina at Chapel Hill, 2005-present.

Visiting Scholar, Russell Sage Foundation, New York City, 2008-09.

Visiting Research Scholar, Princeton University, Center for Health & Well-being, 2004.

Assistant Professor, Department of Social Medicine, University of North Carolina at Chapel Hill, 1997-2003.

Adjunct Assistant Professor, Department of Political Science, University of North Carolina at Chapel Hill, 2001-2005.

Research Fellow, Sheps Center for Health Services Research, University of North Carolina at Chapel Hill, 2002-present.

Robert Wood Johnson Postdoctoral Fellow in Health Policy, University of California-Berkeley, 1995-1997.

## **Honors**

Fellow, UNC School of Medicine Academy of Educators, 2008-present.

Phillip and Ruth Hettleman Prize for Artistic and Scholarly Achievement by Young Faculty, UNC-Chapel Hill, 2006.

Teaching Excellence Award, UNC-Chapel Hill School of Medicine, 2004.

Teaching Excellence Award, UNC-Chapel Hill School of Medicine, 2003.

Faculty Ethics Fellow, Institute for the Arts & Humanities, UNC-Chapel Hill, 2002-2003.

Junior Faculty Development Award, 1999.

Honorable Mention, National Academy of Social Insurance, Dissertation Prize, 1996.

Brookings Institution Research Fellowship in Governmental Studies, 1994-95.

Yale University Dissertation Fellowship, 1993-94.

Yale University Fellowship, 1989-1991.

## **Research Interests**

Health Politics & Policy  
Health Care Reform  
Medicare

American Politics  
State Health Reform  
Public Policy

## **Publications**

### Books

Oberlander, J. 2003. *The Political Life of Medicare*. University of Chicago Press. 262 pages.

### Books in Progress

Oberlander, J. *Against All Odds: The American Struggle for Health Care Reform*.

### Edited Books

Oberlander, J., L. Churchill, S. Estroff, G. Henderson, N. King, and R. Strauss, eds. 2005. *Health Policy, Markets, and Medicine*. Duke University Press. 288 pages.

Henderson, G., S. Estroff, L. Churchill N. King, J. Oberlander, and R. Strauss, eds. 2005. *Social and Cultural Contributions to Health, Difference, and Inequality*. Duke University Press. 323 pages.

King, N., R. Strauss, L. Churchill, S. Estroff, G. Henderson, and J. Oberlander, eds. 2005. *Patients, Doctors, and Illness*. Duke University Press. 294 pages.

### Book Chapters

Oberlander, J. "The Bush Administration and Politics of Medicare Reform." Forthcoming in *Parties and Policy Choices: The Electoral Connection and Crafting Party Coalitions*, Martin A. Levin, Daniel DiSalvo, and Martin Shapiro, eds.

Oberlander, J. 2008. "Medicare: The Great Transformation," in *Health Politics and Policy*, 4<sup>th</sup> ed., James Morone, Theodore Litman, and Leonard Robins, eds. (Delmar Press 2008): 310-327.

Oberlander, J. 2005. "The U.S. Health Care System," in *Health Policy, Markets, and Medicine*., eds., Jonathan Oberlander, Larry Churchill et al. (Durham: Duke University Press): 5-24.

Oberlander, J. and L. Brown. 2002. "Health Policy and State Initiatives," in *Ethical Dimensions of Health Policy*., eds. Marion Danis, Carolyn Clancy, and Larry Churchill (New York: Oxford University Press): 184-201.

Oberlander, J. and T. Marmor. 2001. "The Path to Universal Health Care," in *The Next Agenda*, eds. R. Boorsage and R. Hickey (Boulder: Westview Press): 93-125.

Oberlander, J., L. Jacobs, and T. Marmor. 2001. "The Oregon Health Plan," in Robert Hackey and David Rochefort, eds., *New Controversies in State Health Policy* (Lawrence: University of Kansas Press): 207-226.

Oberlander, J. 1998. "Managed Care and Medicare Reform," in Mark Peterson, ed. *Healthy Markets? The New Competition in Medical Care* (Durham: Duke University Press): 255-283.

Oberlander, J. 1998. "Vouchers for Medicare: A Critical Reappraisal," in Meredith Minkler and Carroll Estes, eds., *Critical Gerontology* (Baywood Press): 203-220.

Marmor, T., Mashaw, J., and Oberlander, J. 1996. "National Health Reform: Where Do We Go from Here?," in Robert F. Rich and William D. White, eds., *Health Policy, Federalism and the American States* (Urban Institute Press): 277-291.

Oberlander, J. 1995. "Families USA" and "National Committee to Preserve Social Security and Medicare," in Craig Ramsey, ed., *U.S. Health Policy Groups: Institutional Profiles* (Westport, CT: Greenwood Press): 209-12, 314-317.

#### Journal Articles

Oberlander, J. and J. White. 2009. "Systemwide Cost Control—The Missing Link in Health Care Reform." *New England Journal of Medicine* 361(12): 1131-1133.

Oberlander, J. and J. White. 2009. "Public Attitudes Toward Health Care Spending Aren't the Problem; Prices Are." *Health Affairs* 28(5): 1285-1293.

Oberlander, J. 2009. "Picking the Right Poison—Options for Funding Health Care Reform." *New England Journal of Medicine* 360(20): 2045-2048.

Marmor, T, J. Oberlander and J. White. 2009. "Cost Control Options for the Obama Administration: Hope Versus Reality." *Annals of Internal Medicine* 150 (7): 485-489.

Oberlander, J and B. Lyons. 2009. "Beyond Incrementalism: SCHIP and the Politics of Health Reform." *Health Affairs* 28 (3): w399-w410.

Oberlander, J. 2009. "Health Care Reform in 2009: Full-speed Ahead." *North Carolina Medical Journal* 70(2): 108-109.

Oberlander, J. 2009. "Great Expectations—The Obama Administration and Health Care Reform." *New England Journal of Medicine* 360(4): 321-323.

Oberlander, J. 2008. "The Politics of Paying for Health Reform: Zombies, Payroll Taxes and the Holy Grail." *Health Affairs* 27 (6): w544-w555.

- Oberlander, J. 2008. "The Partisan Divide—The McCain and Obama Plans for U.S. Health Care Reform." *New England Journal of Medicine* 359(8): 781-784.
- Oberlander, J. 2007. "Presidential Politics and the Resurgence of Health Care Reform," *New England Journal of Medicine* 357(21): 2101-2104.
- Oberlander, J. 2007. "Learning from Failure in Health Care Reform," *New England Journal of Medicine* 357(17): 1677-1679.
- Oberlander, J. 2007. "Through the Looking Glass: The Politics of the Medicare Modernization Act." *Journal of Health Politics, Policy and Law* 32 (2): 187-219.
- Oberlander, J. 2006. "The Political Economy of (Un)Fairness in U.S. Health Care Policy." *Law & Contemporary Problems* 69(4): 245-264.
- Oberlander, J. 2006. "Health Reform Interrupted: The Unraveling of the Oregon Health Plan," *Health Affairs* December 19: w96-w105.
- Selzman, C. and J. Oberlander. 2006. "The Price of Progress: Destination Left Ventricular Assist Device Therapy for Terminal Heart Disease." *North Carolina Medical Journal* 67(2): 116-117.
- Dewalt, D, J. Oberlander, T. Carey and W. Roper. 2006. "Significance of the Medicare and Medicaid Programs for the Practice of Medicine." *Health Care Financing Review*. Winter (Vol. 27): 79-90.
- Oberlander, J. 2005. "Wrong Turn: The Wayward Path of Health Care Reform," *Virtual Mentor: Ethics Journal of the American Medical Association* 7(7): July 2005.
- Oberlander, J. 2004. "Tilting at Windmills: Health Reform and the 2004 U.S. Presidential Election." *Canadian Medical Association Journal* 171(9): 1035-1036.
- Marmor, T. and J. Oberlander. 2004. "Paths to Universal Health Insurance: Progressive Lessons from the Past for the Future." *University of Illinois Law Review* 2004(1): 205-230.
- Oberlander, J. 2003. "Medicare and the Politics of Prescription Drug Pricing." *North Carolina Medical Journal* 64 (6): 303-304.
- Oberlander, J. 2003. "The Politics of Medicare Reform." *Washington and Lee Law Review* 60(4): 1095-1136.
- Marmor, T., S. Martin, and J. Oberlander. 2003. "Medicare and Political Analysis: Omissions, Understandings, and Misunderstandings." *Washington and Lee Law Review* 60(4): 1137-1163.

Oberlander, J. 2003. "The Politics of Health Reform: Why Do Bad Things Happen to Good Plans." *Health Affairs* Web Exclusive August 27 (W3): 391-404.

Oberlander, J. 2002. "The U.S. Health Care System: On A Road to Nowhere?," *Canadian Medical Association Journal* 167 (2): 163-168. Reprinted in *The Nation's Health*, 7<sup>th</sup> edition, Carrol Estes and Philip Lee, eds.(Jones & Bartlett Publishing, 2003).

Oberlander, J. 2002. "Are Americans Closer Than We Think to National Health Insurance?" *Health Affairs* 21: 103-104.

Oberlander, J., T. Marmor, and L. Jacobs. 2001. "Rationing Medical Care," *Canadian Medical Association Journal* 164 (May 29): 1583-1587.

Oberlander, J. 2001. "Political Analysis and Medicare." *Journal of Health Politics, Policy and Law* 26 (February): 139-146. Review Essay.

Oberlander, J. 2000. "Is Premium Support the Right Medicine for Medicare?," *Health Affairs* 19 (September/October): 84-99.

Jacobs, L., T. Marmor and J. Oberlander, 1999. "The Oregon Health Plan and the Political Paradox of Rationing." *Journal of Health Politics, Policy and Law* 24 ( February):161-80.

Oberlander, J. 1998. "Reforming Medicare: The Voucher Myth." *International Journal of Health Services* 28: 29-46. Reprinted in *The Political Consequences of Social Inequalities*, Vincente Navarro, ed. (Baywood Publishing, 2002).

Marmor, T. and Oberlander, J. 1998. "Rethinking Medicare Reform." *Health Affairs* 17,1 (January/February): 52-68. And invited response, T. Marmor, and J. Oberlander, "Medicare: Still Looking for Solutions." *Health Affairs* 17, 2 (March/April 1998): 223-226. Reprinted in *The Nation's Health*, 6<sup>th</sup> edition, Philip Lee and Carrol Estes, eds. (Jones & Bartlett Publishers, 2001).

Oberlander, J. 1997. "Managed Care and Medicare Reform." *Journal of Health Politics, Policy and Law* 22, 2 (April): 595-631.

Marmor, T. and Oberlander, J. 1995. "Political Analysis and the Welfare State: Can We Learn from History?" *Journal of Health Politics, Policy and Law*, Volume 20 (Spring): 211-225. Review essay.

Marmor, T. and Oberlander, J. 1994. "A Citizen's Guide to the Healthcare Reform Debate." *Yale Journal on Regulation* 11 (Summer): 495-506.

## Book Reviews

Oberlander, J. 2007. Review of Marilyn Moon's *Medicare: A Policy Primer*. *Journal of Health Politics, Policy and Law* 32 (2): 353-356.

Oberlander, J. 2005. "Health Care Reform's Failure: The Song Remains the Same" (Review of *One Nation Uninsured* by Jill Quadagno), *Health Affairs* 24 (Nov./Dec.): 1679-1680.

Oberlander, J. 2005. "Review Essay: Imagining Medicare," *Journal of Health Politics, Policy and Law* 30: 505-520.

Oberlander, J. 2001. Review of Ronald J. Vogel's *Medicare: Issues in Political Economy*. *Journal of Health Politics, Policy and Law* 26 (February):175-180.

Oberlander, J. 1998. Review of Mary Ruggie, *Realignment in the Welfare State*; Ann Wall, *Health Care Systems in Liberal Democracies*; and Carol and William Weissert, *Governing Health*. *Journal of Politics* 60: 571-576.

Oberlander, J. 1994. Review of Lawrence Jacob's *Health of Nations*. *Journal of Health Politics, Policy, and Law* 19: 680-683.

## Reports and Commissioned Papers

J. Oberlander. 2007. *The Politics of Paying for Health Reform: Zombies, Payroll Taxes, and the Holy Grail*. Paper Prepared for FRESH-Thinking Workshop on Funding Health Care for All Americans. Stanford University. 45 pp.

J. Oberlander. 2005. *States as Health Care Laboratories: Lessons for North Carolina*. Paper prepared for the 20<sup>th</sup> Annual Emerging Issues Forum: My Health is Your Business. 28 pp.

J. Oberlander. 2001. *An Administrative History of Medicare*. Report prepared for the National Academy of Social Insurance study panel on Medicare Governance. 47 pp.

T. Bodenheimer, K. Grumbach, B. Livingston, D. McCanne, J. Oberlander, D. Rice, and P. Vaillancourt Rosenau. 1999. *Rebuilding Medicare For The 21st Century: A Challenge For The Medicare Commission and Congress*. San Francisco: National Campaign to Protect, Improve, and Expand Medicare. 36 pp.

L. Jacobs, T. Marmor, and J. Oberlander. 1998. *The Political Paradox of Rationing: The Case of The Oregon Health Plan*. Occasional Paper 5-98. The Innovations in American Government Program. John F. Kennedy School of Government, Harvard University. 13 pp.

Commentaries, Essays, and Opinion Pieces

Marmor, T. and J. Oberlander. "Health Reform: The Fateful Moment," *New York Review of Books*, August 13, 2009 (Vol. 56, no. 13): 69-74.

Oberlander, J. "Stitching Together Health Reform," *The Guardian* (U.K.), July 22, 2009.

Oberlander, J. "For North Carolina's Health, Insure All Children," *Raleigh News and Observer*, May 11, 2006.

Oberlander, J. "Medicare's Prescription for Confusion," *Raleigh News and Observer*, November 15, 2005.

Marmor, T. and J. Oberlander. "News Flash -- Medicare Will Not Go Bankrupt," *Pittsburgh Post Gazette*, April 4, 2004. Reprinted in *St. Louis Dispatch* April 6, 2004.

Oberlander, J and J. Jaffe. "Next Step: Drug Price Controls," *Washington Post*, December 14, 2003.

Oberlander, J. "The Drug Wars: Comments on Medicare Prescription Drug Legislation," UHCAN Newsletter July/August 2003.

Oberlander, J. "Slow-Acting Relief" (regarding Medicare drug benefit), *Newsday* (New York), June 22, 2003.

Oberlander, J. "One Dimensional: Individual Mandates and Health Insurance," *The American Prospect Online*, February 12, 2003.

Oberlander, J. "The Wrong Peace Movement," *Raleigh News and Observer*, September 23, 2001.

Oberlander, J. "True Reform Needed to Save Medicare," *The Chapel Hill News*, August 3, 1999.

Oberlander, J. "President's Plan Can Strengthen Medicare for the Next Century," *The Charlotte Observer*, July 16, 1999.

Marmor, T. M. Goldberg, and J. Oberlander, "Medicare Debate Revs Up," *San Francisco Chronicle*, June 28, 1999.

Oberlander, J. "Medicare and Prescription Drug Coverage: Clinton's Remedy," *Raleigh News and Observer*, June 15, 1999.

Marmor, T., M. Goldberg, and J. Oberlander. "Time Has Come for Medicare to Include Prescription Benefits." *Los Angeles Times*, March 10, 1999.

## Teaching Activities

Primary responsibilities include teaching in the first and second years of the School of Medicine curriculum through the Department of Social Medicine, and teaching courses for masters and DrPH students in the School of Public Health through the Department of Health Policy & Management. I previously taught health policy to undergraduates at UNC, including classes in political science and public policy. I also served as Co-Course Director for the first-year School of Medicine course *Medicine and Society* from 2002-2007, and I continue to have primary responsibility for writing and coordinating the course's health care reform exercise.

### *School of Medicine*

Course Director, Medicine and Society 2002-2007.

Medicine and Society, 1997-present. Approximately 60 contact hours. Interdisciplinary, required year-long (2 semesters) course for first-year medical students.

Health Policy and the Transformation of American Medicine Selective, 1998-present. Approximately 30 contact hours. Seminar in the Social Sciences and Humanities for second-year medical students.

Independent Study in Social Medicine, 1998-present. Elective for 2<sup>nd</sup>-4th year medical students. Supervise UNC medical student research on various topics in health policy. Six students supervised to date.

### *School of Public Health*

Health Reform: Political Dynamics and Policy Dilemmas, 2006-present. Elective course for master's students in Health Policy and Management. Approximately 45 contact hours.

Issues in Health Policy and Reform, 2007-present. Required course for DrPH students in Health Policy and Management. Approximately 14 contact hours.

### *College of Arts and Sciences*

Health Politics and Policy, Undergraduate Course, Department of Political Science, 1998-2002. Approximately 45 contact hours.

Health Politics and Policy, Undergraduate Course, Department of Public Policy, 2006. Approximately 45 contact hours.

Independent Study in Health Policy, Department of Political Science, 1998-present. Three students supervised to date.

Honors Thesis Advisor, Department of Political Science, 1998-present. One thesis supervised to date.

## **Contracts & Grants**

Russell Sage Foundation. 2008-2009. “Health Care Reform.” \$111,233.

Kaiser Family Foundation. 2008. “The Politics of the State Children’s Health Insurance Program.” \$25,000.

Greenwall Foundation Fellowship in Bioethics. 2002-2005. “Rationing Medicine: The Oregon Health Plan and the Search for Justice in Health Policy.” Principal Investigator. \$148,391.

The Century Foundation. 2000. \$18,000, “A New Approach to Medicare Reform.”

UNC Institute on Aging Exploratory Grant. 2000. “Reforming Medicare: An Analysis of the Premium Support Model.” \$5,000.

UNC Ueltschi Service Learning Course Development Grant. 1998-2000. \$8000 (with Joel Schwartz)

Harvard University, Kennedy School of Government. Project on Innovations in American Government. 1997-1998. “Rationing Health Care in Oregon.” \$30,000 (with Theodore Marmor and Lawrence Jacobs).

## **Service**

### UNC

Board of Governors of University of North Carolina Press, 2004-2009

External Interviewer, School of Medicine Admissions Committee, 2002-2008

Steering Committee, Department of Social Medicine, 2004-2008.

Task Force on Institute of Public Policy, College of Arts & Sciences, 2006-7

First Year Curriculum Committee, School of Medicine 2005-2007

Carolina Program in Health Care and Aging Research, Pre-doctoral Selection Committee, 2005

Steering Committee, Carolina Health Summit, School of Public Health 2003-2004

Social Medicine Taskforce on Faculty Development, 2004

Carolina Summer Reading Instructor, 2003

First Year Course Directors' Committee, School of Medicine 2002- 2005

Organizer, Social Medicine Faculty Forum, 1998-2004

University Insurance Committee, 2000-2003

Social Medicine Paper Prize Selection Committee, 1999-2003

Search Committee, UNC-Chapel Hill Human Resources Benefits Director, 2001-2002

Advisory Committee, Center for Health Ethics and Policy, 2001-2002

Carolina Summer Reading Instructor, 2001

Selection Committee, Robert E. Bryan Fellowships, Carolina Center for Public Service, 2001

Executive Committee, Center for Health Promotion and Disease Prevention, 1999-2002

Social Medicine Search Committee for Clinical Epidemiology Position, 1999-2000

Carolina Undergraduate Health Fellowship Selection Committee, 1999

Advisory Committee, Health Promotion and Disease Prevention, 1997

### Professional Service

Membership Committee, National Academy for Social Insurance, 2007-present

Associate Editor, *Journal of Health Politics, Policy, and Law* 2005-present

Manuscript Reviewer:

*New England Journal of Medicine*  
*Journal of Health Politics, Policy, and Law*  
*Health Affairs*

*Journal of Politics*  
*Milbank Quarterly*  
*American Journal of Managed Care*

University of Michigan Press  
Oxford University Press  
Georgetown University Press

University of North Carolina Press  
Duke University Press  
Longman Press

### **Professional Memberships**

American Political Science Association (Health Politics & Policy Section)

National Academy of Social Insurance

### **Papers, Presentations, and Invited Talks**

“Why Do Bad Things Happen to Good Health Reforms?,” Harvard Medical School, Division of Medical Ethics Faculty Seminar, Boston, Ma. December 2009 (scheduled)

Keynote speaker, “Great Expectations: Health Reform and the Obama Administration,” Physician Assistant Education Association Annual Forum, Portland, Or., November 2009 (scheduled)

“Health Reform in 2009: Miracle of Mirage,” Precision Machine Products Association Annual Meeting, Savannah, Ga., October 2009 (scheduled).

“Déjà Vu All Over Again: The Return of Health Care Reform,” 2009 Members in Business & Industry Fall Conference, Asheville, NC, September 2009.

“The Politics of Paying for Health Reform,” National Tax Association, 39<sup>th</sup> Annual Spring Symposium, May 2009.

“Great Expectations: Health Care Reform & the Obama Administration,” University of Wisconsin-Madison, Population Health Sciences Seminar, May 2009.

“Health Reform Interrupted: Lessons from Oregon’s Struggle to Cover the Uninsured and Control Medical Spending,” Harvard School of Public Health , April 2009.

“Great Expectations: Health Care Reform & the Obama Administration,” VHA Southeast Operating Executives Council Meeting, Tampa, Fl., March 2009.

“The Economy and Health Reform,” New England Journal of Medicine Roundtable, Harvard Medical School, January 2009.

“Health Reform Interrupted: Lessons from Oregon’s Struggle to Cover the Uninsured,” Russell Sage Foundation, New York City, December 2008.

“The Day After: Health Reform and the 2008 Election,” Columbia University, Department of Political Science, New York City, November 2008.

“Miracle or Mirage? Health Reform and the 2008 Election,” East Carolina University Brody School of Medicine, 20<sup>th</sup> Annual Conference on Recent Developments in Internal Medicine, Atlantic Beach, NC, October 2008.

“Miracle or Mirage? Health Reform and the 2008 Election,” University of Pennsylvania, Leonard Davis Institute of Health Economics, Philadelphia, Pa., October 2008.

“Health Reform and the 2008 Election,” Wake Forest School of Medicine, Winston Salem, NC, September 2008.

“Health Reform and the 2008 Election,” University of Tennessee Center for Public Health, Knoxville, Tn., September 2008.

“Health Reform and the 2008 Election: Miracle or Mirage?,” Colorado Health Foundation: Dorsey Hughes Symposium, Beaver Creek, Co. July 2008.

“Health Care Reform and the 2008 Presidential Election,” Duke University, 1<sup>st</sup> Annual AHEC Program Lecture, Durham, NC, July 2008.

“Learning from Failure in Health Care Reform,” 2008 Health Care Industry Conference, Greensboro, NC, June 2008.

“Health Care Reform and the 2008 Presidential Election,” Durham Orange Medical Society, Durham, NC, June 2008.

Panelist, Socratic Dialogue on Health of the Nation: Coverage of All Americans, *New England Journal of Medicine* 118<sup>th</sup> Shattuck Lecture, Boston, Mass., May 2008.

“Health Reform Interrupted: Lessons from Oregon’s Struggles to Cover the Uninsured,” University of Chicago, May 2008.

“Health Reform and the 2008 Election,” Hill, Chesson & Woody, Spring Lunch and Learn Conference, Raleigh, NC. May 2008.

Keynote Speaker, “What’s Next for Health Care Reform? The 2008 Elections and Beyond,” Annual bswift Client Conference, Chicago, May 2008.

Keynote Speaker, Fred T. Foard Jr. Memorial Lecture, “Health Care Reform and the 2008 Presidential Candidates,” UNC School of Public Health, Chapel Hill, NC, April 2008.

“Health Reform and the 2008 Presidential Election,” Duke University, School of

Medicine, Department of Medicine, April 2008.

“Medicare and the Politics of Prescription Drug Coverage,” Brandeis University, Department of Politics, March 2008.

“Health Care Reform and the 2008 Elections,” League of Women Voters, Greensboro, NC, March 2008.

“The Politics of Health Reform: Will We Fail Again?,” UNC Institute on Aging, Chapel Hill, NC November 2007.

“The Politics of Paying for Health Reform: Zombies, Payroll Taxes, and the Holy Grail,” Paper Prepared for FRESH-Thinking Workshop on Funding Health Care for All Americans, Stanford University, October 2007.

“Health Reform Interrupted: Oregon’s Struggles to Cover the Uninsured,” UNC School of Nursing, Chapel Hill, NC, October 2007.

“Why Do Bad Things Happen to Good Health Reforms?” League of Women Voters/UNC School of Social Work Clinical Lecture Series Forum, Chapel Hill, NC, September 2007.

“Medicare and the Politics of Cost Control,” North Carolina Conference on Aging, Winston Salem, NC, September 2007.

“Where is the U.S. Health Care System Headed (and do we really want to go there)?” Seaboard Medical Society, Kitty Hawk, NC. June 2007.

Keynote Speaker “Understanding the Path to Universal Health Care,” Hill, Chesson & Woody Spring Lunch and Learn Conference, Raleigh, NC. May 2007

“Health Reform Interrupted: The Oregon Health Plan, Rationing and The Limits of Medicaid.” Philip and Ruth Hettleman Lecture, UNC-Chapel Hill, April 2007.

Keynote Speaker “The Politics of Medicare Reform,” American Health Lawyers Association, Institute on Medicare and Medicaid Payment Issues, Baltimore, Md. March 2007.

“Where is the U.S. Health Care System Going (and do we really want to go there)?” WUNC Seminar on Diagnosing Health Care. February 2007, Center for Documentary Studies, Duke University, Durham, NC.

“Health Reform Interrupted: The Unraveling of the Oregon Health Plan & Limits of Federalism,” Institute for Health, Health Care Policy, and Aging Research, Rutgers

University, New Brunswick, NJ, October 2006.

“The U.S. Health Care System: On A Road to Nowhere?,” How Healthy Is Our Health Care System? A Community Forum, Jamestown, NC, October 2006.

Forum on Health Care Reform, Chapel Hill (NC) Town Hall, May 2006.

“Health Reform Interrupted: The Unraveling of the Oregon Health Plan,” AHRQ/NRSA Sheps Center Seminar, UNC-Chapel Hill, April 2006.

“Where is the U.S. Health Care System Headed?,” Duke University Medical School, Durham, NC, April 2006.

“Health Reform Interrupted: The Unraveling of the Oregon Health Plan,” Research Seminar in Health Policy and Administration, UNC-Chapel Hill, March 2006.

“Reforming Medicare Part D: The Federal Perspective,” North Carolina Medicare Drug Summit, Durham, NC., March 2006.

“Where is U.S. Health Care System Headed (and Do We Want to Go There)?” Gnat Line News Briefing (Co-sponsored by Centers for Disease Control and University of Georgia), Lake Blackshear Resort, Georgia, February 2006.

“How Medicare Ruined My Thanksgiving,” Chapel Hill Rotary Club, November 2005.

“Health Reform Interrupted: The Unraveling of the Oregon Health Plan,” Paper Presented at the Annual Fall Meeting of the Association for Public Policy Analysis and Management, Washington, DC. Nov. 2005.

“Where is Health Care Reform Going (and Do We Want to Go There)?,” UNC Medical Alumni CME Program, Chapel Hill, NC, October 2005.

“How Medical Students Can Get Involved in Health Policy,” UNC School of Medicine, AMA Medical Student Section, October 2005.

“Health Reform Interrupted: The Unraveling of the Oregon Health Plan & Limits of Federalism,” Paper Presented at the Annual Meetings of the American Political Science Association, Washington, DC. Sept., 2005.

“Rationing At the Crossroads: The Rise and Fall of the Oregon Health Plan,” International Health Economics Association 5th World Congress, Barcelona, Spain, July 2005.

“The Plan That Failed: Rationing, Health Reform and the Demise of the Oregon Health

Plan," Greenwall Foundation Board Meeting, New York City, May 2005.

"Health Reform Interrupted: The Unraveling of the Oregon Health Plan and Limits of Medicaid," Department of Social Medicine Faculty Forum, UNC-Chapel Hill, April 2005.

"The Political History of Medicare," Fearrington Cares Seminar Series, Pittsboro, NC, April 2005.

"Medicare," Association of Health Care Journalists National Conference, Chapel Hill, NC, April 2005.

"The Political Life of Medicare," University of Virginia School of Medicine, Charlottesville, Va., March, 2005.

"States as Health Care Laboratories," 20<sup>th</sup> Annual Emerging Issues Forum: My Health is Your Business, North Carolina State University, Raleigh, NC, February, 2005.

"Health Reform Interrupted: The Unraveling of the Oregon Health Plan and Limits of Medicaid," Columbia University School of Public Health, December 2004.

"Health Reform Interrupted: The Unraveling of the Oregon Health Plan and Limits of Medicaid," Princeton University Center for Health & Well-being, December 2004.

"Medicare," Symposium on Health Care: An Agenda for the Next Administration, Syracuse University, Campbell Public Affairs Institute at the Maxwell School, November 2004.

Keynote Speaker, "The Politics of Health Reform and the 2004 Elections," Annual Meeting of the Rural Health Network of South Central New York, October 2004.

"Medicare Reform and the Drug Discount Card," Senior Leadership Initiative (UNC Institute of Aging) Commencement Speaker, Chapel Hill, N.C., June 2004.

"Politics of Health Reform," Rekindling Reform Seminar, Fordham University, New York City, March 2004.

"Medicare and Prescription Drug Coverage," Fearrington Cares Seminar Series, Pittsboro, NC, March 2004.

"Health Care Reform," U.S. Health Resources and Services Administration (HRSA), Annual Meeting of the Rural Voices Program, Washington, D.C., February 2004.

"Prescription for America's Health Care System," Health Law Society Speaker Symposium, Duke University School of Law, Durham, N.C. February 2004.

“The Politics of Medicare,” UNC Institute on Aging, Carolina Program in Healthcare and Aging Research Seminar, Chapel Hill, N.C., January 2004.

“The Politics of Medicare Reform,” Institute for Health, Health Care Policy, and Aging Research,” Rutgers University, New Brunswick, NJ. October 2003.

Keynote Speaker, “The Politics of Health Reform: Why Do Bad Things Happen to Good Plans,” Annual Conference of the New York State Association for Rural Health, Lake Placid, New York. September 2003.

“The Politics of Medicare Reform: What Lessons Can History Teach Us?,” Annual Meetings of the American Political Science Association, Philadelphia, Pa. Sept., 2003

“Politics of Health Reform,” Department of Social Medicine Faculty Forum, UNC-Chapel Hill, September 2003.

“The Uninsured and Health Reform,” Latane Center for Human Sciences Seminar, UNC-Chapel Hill, September 2003.

“Politics of Health Reform,” Paper presented at the Annual Meetings of Academy Health, Nashville, Tn. June 2003.

Section (Theme) leader for Medicare & Long Term Care, Annual Meetings of Academy Health, Nashville, Tn. June 2003.

“The Politics of Health Reform: Why Do Bad Things Happen to Good Reform Plans?,” The Chataqua Conference: Excellence in Health Care Delivery, Chataqua, NY, May 2003.

“Health Reform and the Uninsured,” North Carolina Academy of Preventive Medicine, Chapel Hill, N.C. May 2003.

“Political Feasibility and Health Reform: Why Do Bad Things Happen to Good Plans?,” Carolina Health Summit on Health Insurance in America: Challenges and Prospects, Chapel Hill, N.C., April 2003.

“The Politics of Medicare,” Cecil Sheps Center, UNC-Chapel Hill, NRSA Seminar, April 2003.

“Covering the Uninsured Town Meeting,” UNC Kenan Business School, Panelist, Chapel Hill, N.C., March 2003.

“The Politics of Medicare Reform,” Conference on the Future of Medicare: Legal and Policy Issues, Washington and Lee School of Law, Lexington, Va. March 2003.

“Changes in Medical Practice,” U.S. Congress Medicare Payment Review Commission Expert

Panel, panelist, Washington, D.C. March 2002.

“The Uninsured,” Carolina Young Democrats, Chapel Hill, N.C. March 2002.

“The Politics of Health Care Reform,” Carolinas Section of the American College of Dentists, Chapel Hill, N.C., January 2002.

“Rationing at a Crossroads: The Oregon Health Plan,” Grand Rounds, Department of Pediatrics, University of North Carolina-Chapel Hill School of Medicine, October 2001.

“Medicare: Is It Still Working?,” Grand Rounds, Department of Internal Medicine, Moses Cone Hospital, Greensboro, NC, June 2001.

“Health Care and the 2000 Elections,” Conference on Debating Issues in the Presidential Election, Wake Forest University, Winston Salem, NC, October 2000.

“The Uninsured,” University Presbyterian Church, Chapel Hill, NC, October 2000.

“The Politics of Medicare,” Annual Meetings of the American Political Science Association, Washington, D.C., September 2000.

“Roundtable on Medicare,” Annual Meetings of the American Sociological Association, Washington, D.C., August 2000.

Organizer, Committee on Health Politics Roundtable on Medicare Reform, Annual Meetings of the American Political Science Association, Atlanta, Ga., September 1999.

“Medicare: The End of Consensus,” Policy History Conference, St. Louis, Mo., May 1999.

“Medicare: The End of Consensus,” Annual Meetings of the American Political Science Association, Boston, Mass., September 1998.

“The Political Paradox of Rationing and the Oregon Health Plan,” Department of Social Medicine Faculty Forum, January 1998.

“Shifting Strategies: Physicians, Managed Care, and Professional Sovereignty,” Annual Meeting of the Robert Wood Johnson Scholars in Health Policy Research Program, June 1997.

“Rethinking Medicare Reform” (with T.Marmor), Health Consumer Summit on Medicare and Universal Coverage, Washington, D.C., April 1997.

“Medicare and the New Politics of Social Welfare,” Annual Meetings of the Association for Public Policy Analysis and Management, Pittsburgh, Pa., October 1996.

“Bankruptcy Crises and the Welfare State,” Annual Meetings of the American Political Science Association, San Francisco, August 1996.

“Managed Care and Medicare Reform,” Health Care into the Next Century: Markets, States, and Communities, Duke University, May 1996.

“The Politics of Medicare,” Yale University Health Policy Workshop, October 1995.

“The Road Not Taken: Medicare and National Health Insurance,” Brookings Institution, November 1995.

“National Health Insurance: The Road Not Taken,” Annual Meetings of the American Political Science Association, New York City, September 1994.